



Entered on Docket
April 10, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: April 26, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: June 15, 2007
Time of Hearing: 9:30 a.m.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**ORDER APPROVING STIPULATION TO CONTINUE THE HEARING ON
OBJECTION TO CLAIM 1279 OF LERIN HILLS LTD. IN THE AMOUNT OF
\$1,257,233.40 AS AN UNSECURED NON-PRIORITY CLAIM, AND AS A
PRIORITY CLAIM OF \$797,175.62**

IT IS HEREBY ORDERED: approving the Stipulation by and between USACM
Liquidating Trust and Lerin Hills Ltd., continuing the hearing to **June 15, 2007 at 9:30**
a.m. on the objection to Claim of 1279 of Lerin Hills Ltd. in the amount of \$1,257,233.40
as an unsecured non-priority claim and a priority claim of \$797,175.62.

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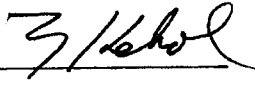
PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

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Approved/Disapproved:

KEHOE & ASSOCIATES

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